

CANDIDATE DECLARATION OF FINANCIAL INTERESTS

Attached hereto are forms relating to the appropriate sections of Chapter 2, Article VII, of the Code of the Town of Ocean City, Maryland. These forms are furnished pursuant to the Code. For interpretations not herein contained reference should be made to Article VII, Chapter 2 of the Code.

The Code defines that the various interests of the Declarant in or out of the Town of Ocean City shall include: 1. Interest held by spouse or dependent children if it was directly or indirectly controlled at any time during the Declaring Year of the Declarant. 2. Any interest held by a business entity. 3. Interests held by trusts (other than common trusts) if Declarant held a reversionary interest at any time during Declaring year or, if a revocable trust, the Declarant is a Trustor, or if Declarant is a beneficiary.

NAME
POSITION HELD
ADDRESS
ADDRESS #2
PHONE NUMBER
EMAIL ADDRESS

This financial disclosure statement describes all interests and related transactions and matters required to be disclosed by the City Ethics Ordinance with respect to the period indicated and pertaining to the person filing the statement.

I hereby make oath or affirm under penalties of perjury that the contents of this financial disclosure statement are complete, true and correct to the best of my knowledge, information and belief.

Signature of Person Filing

Sec. 2-345(e)(1): INTERESTS IN REAL PROPERTY, LEASED OR OWNED *Note: List <u>all</u> properties (not only Ocean City properties.)

- 1. Nature of the property; street address, mailing address or legal description.
- 2. Interest held. Nature and extent. Conditions and/or encumbrances.
- 3. Date, manner in which (gift, purchase, etc.) and identity of person from whom property was acquired
- 4. Amount of consideration, if any, nature of consideration (land trade, cash, etc.) or if acquired other than by purchase, fair market value.
- 5. Identify of all persons with an interest in property.

Sec. 2-346(e)(1): TRANSFERS OF REAL PROPERTY IN DECLARING YEAR

- 1. Nature of property, street address, mailing address or legal description.
- 2. Interest transferred.
- 3. Nature and amount of consideration received.
- 4. Person to whom transferred

Initials _____

COPY OF Page 2 – DISREGARD IF NOT NEEDED

Sec. 2-345(e)(1): INTERESTS IN REAL PROPERTY, LEASED OR OWNED *Note: List <u>all</u> properties (not only Ocean City properties.)

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- 3. Date, manner in which (gift, purchase, etc.) and identity of person from whom property was acquired
- 4. Amount of consideration, if any, nature of consideration (land trade, cash, etc.) or if acquired other than by purchase, fair market value.
- 5. Identify of all persons with an interest in property.

Sec. 2-345(e)(1): TRANSFERS OF REAL PROPERTY IN DECLARING YEAR

- 1. Nature of property, street address, mailing address or legal description.
- 2. Interest transferred.
- 3. Nature and amount of consideration received.
- 4. Person to whom transferred

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Sec. 2-345(2): INTERESTS IN ANY CORPORATION OR OTHER BUSINESS ENTITY

- 1. Name and address or principal office of corporation.
- 2. Nature and amount of interest held and encumbrances thereon (may be dollar amount or number of shares or percentage of equity interest).

Sec. 2-346(2)(c): TRANSFER OF INTEREST IN CORPORATION OR OTHER BUSINESS ENTITY IN DECLARING YEAR

- 1. Description of interest transferred.
- 2. Nature and amount of consideration received.
- 3. Identity of transferee if known.

Sec. 2-345(3)(a)(b): INTEREST IN BUSINESS ENTITY DOING BUSINESS WITH THE CITY

- 1. Name and address of principal office of the business entity.
- 2. Nature and amount of the interest held and encumbrances thereon.
- 3. Describe the type of business being conducted.

Sec. 2.345(3)(c): TRANSFER OF INTEREST IN BUSINESS ENTITY DOING BUSINESS WITH THE CITY

- 1. Description of interest transferee
- 2. Nature and amount of consideration received.

Initials _____

3. Identity of transferee.

Sec. 2-345(4): A SCHEDULE OF EACH GIFT, MONEY OR PROPERTY, IN EXCESS OF \$20 IN VALUE OR A SERIES OF GIFTS TOTALING \$100 OR MORE FROM THE SAME DONOR RECEIVED DURING THE REPORTING PERIOD FROM OR ON BEHALF OF, DIRECTLY OR INDIRECTLY, ANY ONE PERSON WHO DOES BUSINESS WITH OR IS REGULATED BY THE TOWN. This schedule, as to each gift, shall include meals at restaurants, tickets, vacations, etc. Campaign contributions, which are otherwise reported on a Statement of Campaign Contributions and Expenditures as required by law, need not be disclosed.*

*Note: Gifts received from a member of the immediate family, another child, or a parent of the individual, do not need to be disclosed.

- 1. Nature and value of gift.
- 2. Forgiveness of indebtedness or liability.
- 3. Identity of person from whom or in behalf of whom the gift was received.

Sec. 2-345(5): OFFICES, DIRECTORSHIPS OR SALARIED EMPLOYMENT HELD DURING DECLARING YEAR, OR PART THEREOF, IN ANY CORPORATION OR OTHER BUSINESS ENTITY DOING BUSINESS WITH THE CITY.

- 1. Name and address of principal office of corporation or business entity.
- 2. Title and nature of position held.
- 3. Total amount of compensation received from same during declaring year.

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Sec. 2-345(6): LIABILITIES TO ANY PERSON DOING BUSINESS WITH THE CITY OWED AT ANY TIME DURING THE DECLARING YEAR BY DECLARANT OR OWED BY OTHERS IF DECLARANT WAS INVOLVED IN ONE TRANSACTION GIVING RISE TO THE LIABILITY.

- 1. Identity of creditor.
- 2. Amount owed at end of declaring year.
- 3. Terms of payment and extent of liability was increased or decreased during declaring year.
- 4. Security given, if any.

Sec. 2-345(7): MEMBERS OF THE IMMEDIATE FAMILY EMPLOYED BY THE CITY IN ANY CAPACITY

NAME AND RELATIONSHIP

CAPACITY EMPLOYED

Sec. 2-345(8) LIST ALL OUTSIDE EMPLOYMENT WITHOUT REGARD TO INCOME

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Sec 2-345(9) ADDITIONAL INFORMATION OR INTERESTS AS THE DECLARANT MIGHT WISH TO DECLARE

Initials _____

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Initials _____

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